

Internal Information

ČEZ has launched a tender offer for its outstanding bonds

ČEZ, a. s., announced today its invitation to eligible holders of its outstanding USD 700,000,000 4.250% due 2022 and EUR 750,000,000 4.500% due 2020 to tender their Existing Notes for purchase by ČEZ, a. s. for cash. The pricing conditions of the tender are expected to be announced on November 19, 2015 in respect of USD 700,000,000 4.250% due 2022 and on November 20, 2015 in respect of EUR 750,000,000 4.500% due 2020. Banca IMI S.p.A., Citigroup Global Markets Limited and Société Générale act as Joint Dealer Managers for the transaction.