

## **Internal Information**

### **Price fixing of a Private Placement Floating Rate Notes**

ČEZ, a. s., (A3/A-) on January 26, 2016 successfully fixed the price of a two year private placement floating rate note with a nominal amount of EUR 15 million and a coupon of 3 month EURIBOR plus 0.55% and on February 1, 2016 successfully fixed the price of a two year private placement floating rate note with a nominal amount of EUR 36 million and a coupon of 3 month EURIBOR plus 0.55%. The expected issue date of the tranche priced on January 26, 2016 is February 9, 2016. The expected issue date of the tranche priced on February 1, 2016 is February 5, 2016. The notes will be issued under the established Euro Medium Term Note Programme and will be added to the two year private placement bond issue of EUR 50 million nominal amount from January 25, 2016. Aggregate nominal amount of this bond series will be EUR 101 million. HSBC Bank plc acts as a sole dealer for the issue from January 26, 2016. Citigroup Global Markets Limited acts as a sole dealer for the issue from February 1, 2016.