

Private Placement Floating Rate Note Issue

Prague, February 5, 2016 - ČEZ, a. s., (A3/A-) successfully issued a two year private placement floating rate note with an aggregate nominal amount of EUR 86 million and a coupon of 3 month EURIBOR plus 0.55%. The issue was divided into two tranches of EUR 50 million (tranche 1) and EUR 36 million (tranche 2). The notes were issued under the established Euro Medium Term Note Programme. Mitsubishi UFJ Securities International plc acted as a sole dealer of tranche 1. Citigroup Global Markets Limited acted as a sole dealer of tranche 2.