

## **Internal Information**

### **Public Bond Issue**

Prague, 28 June 2010 – ČEZ, a. s., has received proceeds of nominal EUR 500 million. public bond issue. The 10-year notes, paying an annual coupon of 4.5%, have been issued at an issue price of 99.11%. The notes have been issued within the framework of established EMTN (Euro Medium Term Notes) programme in the amount of 6 billion EUR. Citigroup Global Markets Limited, Credit Agricole Corporate and Investment Bank, Deutsche Bank AG, Erste Group Bank AG and The Royal Bank of Scotland plc acted as joint lead managers and bookrunners for the new Eurobond issue.