

## **Internal Information**

### **Fixing the price of eurobonds**

ČEZ, a. s., (A2/A-) successfully fixed the price for the five-year bond issue worth € 500 million. These notes will be issued within the framework of established EMTN (Euro Medium Term Notes) programme. The deal was priced at a spread of 85 basis points above the reference mid-swap rate with the resulting 3.625 % coupon. The expected issue date is 27 May 2011.